

# Wine Country Seminar Series

Providing Exceptional Education to Tax Professionals

Presented by **North Bay Chapter**, California Society of Enrolled Agents

## LAST CHANCE UPDATE

JANUARY 13, 2012

### FEDERAL TAX UPDATE – Lisa Ihm, EA

No matter how many update seminars you attend, we guarantee you'll learn something new at this one!

- Latest changes to Circular 230
- Health insurance mandate's effect on small businesses for 2011
- Latest rules for 1099 reporting
- What's been extended and until when
- Recent court cases that clarify taxation of COD
- New requirements for EIC due diligence
- Education credits you may be overlooking
- Depreciation rules that have changed...again
- Subtle but big changes to SE health insurance deduction
- New energy credit limitations
- Gain on sale of principal residence may now be taxable
- Community property laws and RDPs
- How to use new estate tax rules to your clients' benefit
- Tax planning ideas for 2012
- Hot topics and audit issues

### CALIFORNIA TAX UPDATE – Vicki Mulak, EA, CFP

- Latest changes for individuals and businesses
- Depreciation changes
- RDPs
- Foreclosures, short sales and COD income
- Other conformity/nonconformity issues

**8 HOURS CPE** for EAs; 8 hours CPE for CPAs;  
4 hours Federal, 4 California for those regulated by CTEC; 6.66  
hours CPE for attorneys

**Register Now – [www.NorthBayEA.org](http://www.NorthBayEA.org)**

Questions? Contact [LastChanceChair@NorthBayEA.org](mailto:LastChanceChair@NorthBayEA.org)

### LOCATION

Four Points Sheraton  
1010 Northgate Drive, San Rafael, CA 94903  
(800) 325-3535

Mention North Bay CSEA  
for special \$99 room rate

### SCHEDULE

7:00 am Continental Breakfast and Registration  
8:00 am Seminar begins  
4:30 pm Seminar ends

**Lunch and breaks will be provided**

### REGISTRATION

Early Bird Registration – By 12/31/11

CSEA Member	\$220
non-Member	\$240

Last Minute Registration – After 12/31/11

CSEA Member	\$240
non-Member	\$260

Cancellation policy: Requests for registration  
refunds must be postmarked by 1/2/12. Refunds  
are subject to a service charge of \$50.

